

**United Way of Colquitt County
Community Impact Grant Application
Focus Area – Education, Health, or Income
Calendar Years 2021 - 2024**

United Way has a proud history of raising and distributing funds. However, our new endeavor with community impact is an opportunity to take our work to a new level where the focus is on issues, strategies, and the actions needed to improve lives and create lasting change in our communities. United Way Worldwide is focusing on three areas for community impact – health, education and income. The board of United Way of Colquitt County has decided to offer RFPs in the areas of Education, Health or Income for this grant award. An entity may apply in one of these areas for an award.

The intent of the United Way Community Impact funding is to provide funding for Education – Early Reading Skills, Income – Job Readiness and Health areas. Applications for funding must align with at least one of these strategies and provide an explicit target outcome – specific improvements sought in the lives of the defined community population.

EDUCATION – Early Reading Skills, K-3

Develop and create a collaborative complementary reading program (outside of regular school hours) that intentionally and seamlessly connects reading help to the school reading curriculum.

Convene and facilitate community organizations, schools and families to develop and implement a comprehensive family literacy engagement plan in elementary schools with low reading scores.

By partnering with business and corporate partners in the community, develop policies in the workplace that permit parents (or grandparents raising children) to attend education-related activities during work hours.

Engage and convene the medical community to acknowledge and leverage its role as trusted advisor to parents in the early years and create efficient and effective literacy strategies for use by the physician during the visit with the parent and child.

INCOME - Job Readiness

Conduct population-specific outreach to lower-income workers to increase enrollment in basic education and job readiness programs.

Remove barriers to participation in basic education and job readiness programs by promoting flexible class hours, use of modularized curricula, and provision of transportation and child care subsidies and tax-credits.

Provide for “gap” services, including books/materials for education/ training, work tools, dress, cost of temp-to-permanent fee.

HEALTH

Engage family members in supporting and participating in children’s healthy eating and physical activity by working with places of worship to arrange family-oriented cooking parties featuring

popular, healthy, low-cost menus, enlisting volunteers to organize family-oriented walking groups and other recreational activities and distributing tips on healthy eating and physical activity to parents through neighborhood workplaces and businesses.

Connect patients to health care services.

Helping parents give every baby a healthy start.

Preventing or managing chronic health conditions among children and adults.

United Way of Colquitt County also specifies the following conditions for this funding:

- A. Proposals will be accepted from 501©3 organizations as well as other government or charitable organizations if the proposal is aligned with the organization’s mission.
- B. Individual request will be funded for up to three years assuming organizations meet annual requirements and requests may not exceed \$8,000 per year.
- C. Funded activities must demonstrate need and benefit to the community.
- D. Funding may be used only for Colquitt County programs and residents.
- E. Each applying organization must provide a measurement tool for their program/activity. The measurement will tie in to one of the strategies in the United Way education, health or income framework.
- F. Local support and partnerships should be identified in the application and considered in making funding decisions.
- G. The impact of this project will be felt in the community and by the target population beyond the three-year funding period.

United Way Impact funds **may not** be spent on the following:

- 1. To replace other funds currently being spent on this initiative.
- 2. Capital campaigns, to purchase buildings or other real estate.
- 3. To reduce existing deficits.
- 4. To support the applicant’s out-of-county activities.

Review of Applications:

A grant review committee consisting of 3 United Way board members with one board member as committee chair and up to 3 non-board members from the target area field. Each organization will be required to meet with the committee to discuss their request. Organizations receiving awards will then meet semi-annually with the committee to review proposals and report progress.

Disbursement of Funds to Grantees

Successful applicants will receive 75% of their annual funding in September 2018 and 25% after the completion of the mid-year report. The subsequent annual funding will follow the annual and mid-year reviews.

Applications must be submitted on original forms provided, with all required supporting documents and mailed or delivered to United Way of Colquitt County **by May 28, 2021.**

Applicants must submit an original signed copy plus 8 additional copies.

Questions may be directed to: Caroline Horne Phone: 229-985-2627 or caroline@uwccga.org

UNITED WAY OF COLQUITT COUNTY
Community Impact Grant Application
Years 2021 - 2024 September - August Fiscal Years

APPLICATION COVER SHEET

Organization Information

Date of Application: 5/24/2021

Agency/Organization: The Legendary Foundation

Executive Director/CEO: Brian Knighton

Project Title: Leadership Legends

Project Director/Contact Person: RJ Taylor

Mailing Address: 1117 GA HWY 33 South

City: Moultrie State: GA Zip: 31788

Phone: 229-454-0107 Fax: _____

Contact Person's Email: ralphtaylor.rt@gmail.com

Your agency's mission statement:

To inspire young African American males in Moultrie to critically think, question with curiosity and implement generational change.

2. Total agency operating budget last fiscal year \$ 30,000

Total agency operating budget current fiscal year \$ 20,000

Program Name

Leadership Legends

Focus Area and Strategy

A. Program description – provide the narrative on a separate sheet of paper labeled **A** to include the following.

Description of the program

Area of need the program will address – your goals and objectives.

How this program will address this need

Number of individuals expected to be served by this program.

Are services free or fee based? If fee based, will there be a needs test or sliding fee scale?

Who are the key leaders for the program and how will it be supported?

Will you partner with other organizations on this program? Who and in what capacity?

How does this program address your mission statement?

If you plan to utilize volunteers – how do you identify and screen your volunteers?

Specific ways you will measure success of the program – This information will be reported in your annual and mid-year reports.

B. Outreach/Marketing – provide information on sheet labeled B.

How will you reach your target audience?

What media forms will you use, how, frequency, etc.?

Specific outreach to underserved individuals.

Is your program accessible to all parts of the community or does it target a specific neighborhood or population?

C. Budget

Complete the attached budget for your program.

Attach a narrative explaining funding sources for this program labeled C.

D. Additional Requirements (applicable to your organization) – label attachments as D.

Proof of nonprofit or government status

List of Board of Directors with addresses

Copy of anti-discrimination policy.

Copy of audit or annual review (Unless already provided this year)

Copy of 990 (Unless already provided this year)

Secretary of State registration as charitable organization

Current year operating budget for UW non-member agencies & non-governmental agencies.

A. Program **Description**



**J.W. Fanning Institute
for Leadership Development**
UNIVERSITY OF GEORGIA

Leadership Legends

African American Male Leading Change Program

Leaders in Moultrie (Colquitt County, GA), in partnership with the University of Georgia (UGA), will create a pipeline of African American Males who will become productive members of their community and lead a transformational change process for the community. These young men will be prepared to be catalyst to alter internal and external realities/perceptions of African Americans in Moultrie. The stated mission of Leadership Legends is 'To inspire young African American males in Moultrie to critically think, question with curiosity and implement generational change'. The J.W. Fanning Institute for Leadership Development (Fanning) will lead the design and implementation of the three year pilot program. A group of 15 to 20 local eighth grade students will be selected to participate in a three year pilot program. Based on a list of criteria yet to be determined.

Purpose:

- To increase African American leadership in the community
- Equip young African American men to positively contribute to their community
- Improve race relations
- Strategically build a critical capacity of African American male leaders, who will be responsible for empowering younger males that follow them

Guiding Questions:

- What needs to be in place to not only inspire young African American males in Moultrie but to equip them with useable skills to affect change?
- How do we listen to the concerns of these young men and use that information to inform our approach to teaching leadership skills?
- How do we build relationships/trust across socio-economic lines?

Objectives and Measures of Success:

- Leadership skills training - Evidenced by: Pre and Post Test each year, criteria based experiential role-plays
- Prepare youth to assimilate in new environments (i.e. college visits, workforce, community meetings) – Evidenced by: Mentoring with a variety of community leaders, surveys to assess effectiveness (after mentees have been prepared to accept mentorship)
- Become productive citizens - Evidenced by: College awareness, assess job readiness and confidence/hope for the future, development of individual life plans – (post program surveys)

B. Outreach/ Marketing

We will reach our target by partnering with the Colquitt County school system counselors, principals, and teachers. We will work alongside these stakeholders to help identify potential candidates for our Leadership program.

We will use the remind system each time we have a scheduled meeting to inform the young men. Parents will also be called.

Our program targets a specific population. We target African American males.

C. Budget

Program Funding Request Form

*****Attach a detailed explanation of each item over \$500.**

Program Revenue – specific to the program for which you seek funding - September – August Expense & Income categories may be changed to fit your specific needs.	2021 - 2022	2022 - 2023	2023 - 2024	
1. United Way Grant	<u>\$10,000</u>	<u>\$10,000</u>	<u>\$10,000</u>	
2. Government Support	<u>0</u>	<u>0</u>	<u>0</u>	
3. Foundations/Private Grants	<u>\$5,000</u>	<u>\$5,000</u>	<u>\$5,000</u>	
4. Client/Program Service Fees	<u>0</u>	<u>0</u>	<u>0</u>	
5. Contributions	<u>0</u>	<u>0</u>	<u>0</u>	
6. Sales of Materials	<u>0</u>	<u>0</u>	<u>0</u>	
7. Fundraising Events/Other Income	<u>\$5,000</u>	<u>\$5,000</u>	<u>\$5,000</u>	
8. Investment Income	<u>0</u>	<u>0</u>	<u>0</u>	
TOTAL PROGRAM REVENUE				
Program Expenses specific to the program for which you seek funding.	2021 - 2022	2022 - 2023	2023 - 2024	
1. Salaries (program staff)	0	0	0	
2. Contract Labor	0	0	0	
3. Benefits/Taxes	0	0	0	
4. Professional Fees	\$10,000	\$5,000	\$5,000	
5. Supplies & Food	\$4,000	\$5,000	\$5,000	
6. Travel/ Exposure Tours	\$5,000	\$7000	\$7,500	
7. Communication (phone, fax, printing)	0	0	0	
8. Occupancy (utilities, etc)	0	0	0	
9. Affiliate Payments	0	0	0	
10. Major Property/Equipment Acquisition	0	0	0	
11. Conference/Training	\$500	\$1,000	\$1,500	
12. Program Administration	\$500	\$500	\$1000	
13. Postage/Shipping/Printing	0	0	0	
14. Other – list separately	0	0	0	
TOTAL PROGRAM EXPENSES	\$20,000	\$20,000	\$20,000	

J.W. Farming Institute for Leadership Development
Transaction Detail By Account
June 1, 2018 through August 18, 2020

	Date	Num	Name	Memo	Amount
UGA Foundation Accounts					
Leadership Legends Moultrie					
	06/07/2018		Mr. & Mrs. James Jeter	Deposit	5,000.00
	06/15/2018		John Griffin	Deposit	300.00
	08/07/2018		Vereen Family Foundation	Deposit	5,000.00
	08/22/2018		Mr. & Mrs. Jack Chastain	Deposit	50.00
	09/10/2018		Southwest Georgia Bank	Deposit	5,000.00
	12/03/2018	8398	Colquitt Regional Medical Center	Leadership Legends Support	5,000.00
	02/01/2019		Jeter-Small Charitable Fund	Deposit	5,000.00
	06/24/2019		Marlin Scott Mathis	Deposit	500.00
	06/30/2019		Frederick Harvard Beatty, Jr.	Deposit	500.00
					<u>26,350.00</u>
					26,350.00
Total Leadership Legends Moultrie					
Total UGA Foundation Accounts					
Operating					
Logistics					
Meals					
	02/28/2019	54962	Joe Kern's BBQ	Legends Food	-180.00
	02/28/2019	47824	Joe Kern's BBQ	Leadership Legends Food	-360.00
	05/09/2019	74434	Joe Kern's BBQ	4/13/19	-180.00
					<u>-720.00</u>
					-720.00
Total Meals					
Total Logistics					
Participant Expenses					
	03/13/2019	53062	Falbot Fresh Designz	TShirts for Leadership Legends	-274.00
					<u>-274.00</u>
					-274.00
Total Participant Expenses					
Total Operating					
Personal Service					
Benefits					
	06/24/2020	JV	UGA Payroll	Terence for Class 1	-5,296.02
					<u>-5,296.02</u>
					-5,296.02
Total Benefits					
Salary					
Faculty					
	06/24/2020	JV	UGA Payroll	Terence for Class 1	-16,608.28
					<u>-16,608.28</u>
					-16,608.28
Total Faculty					
Total Salary					
Total Personal Service					
Travel Expenses					
	08/30/2018	0100009852	Terence Johnson	Trip to Moultrie and back home	-239.80
	09/25/2018	0100014452	Terence Johnson	9/8/18	-239.80
	11/06/2018	0100023613	Terence Johnson	Moultrie GA - 10/27/2018	-239.80
	12/04/2018	0100027827	Terence Johnson	11/19/2018	-239.80
	01/16/2019	0100033693	Terence Johnson	12/14 - 12/15	-228.01
	01/16/2019	0000000001	Nina M. Johnson	1/4/2019	-104.51
	02/11/2019	0100037787	Terence Johnson	1/8 - 1/9	-386.60
	03/12/2019	0100044548	Terence Johnson	2/16/19 - Mileage to Moultrie	-255.20
	03/29/2019	0100049243	Terence Johnson	3/23/19 - Mileage only	-255.20
	04/29/2019	0100055036	Terence Johnson	4/12 - 4/13/19	-134.52
					<u>-2,323.24</u>
					-2,323.24
Total Travel Expenses					
TOTAL EXPENSES					
<u><u>-25,221.54</u></u>					
NET PROFIT/LOSS					
<u><u>1,128.46</u></u>					

J.W. Fanning Institute for Leadership Development
Transaction Detail By Account
June 1, 2018 through August 18, 2020

	Date	Num	Name	Memo	Amount
UGA Foundation Accounts					
Leadership Legends Moultrie					
	07/19/2019		Mr. & Mrs. James Jeter	Deposit	5,000.00
	09/19/2019		Vereen Family Foundation	Deposit	5,000.00
	10/30/2019	8825	Colquitt Regional Medical Center	Program Support for Leadership Legends Progra	5,000.00
	11/20/2019	8841	Moultrie Colquitt Co. Dev. Auth.	Sponsorship of the Leadership Legends Program	2,000.00
	11/22/2019	8842	Ameris Bank	Sponsorship of the Leadership Legends Program	1,000.00
	11/22/2019		Brooks Sheldon	Deposit	2,000.00
	02/07/2020		Martin Scott Mathis	Deposit	500.00
	06/29/2020		Wiregrass Farms	Deposit	500.00
					<u>21,000.00</u>
					21,000.00
Total Leadership Legends Moultrie					
Total UGA Foundation Accounts					
Operating					
Logistics					
Meals					
	12/03/2019	128266	Barberios		-361.66
	01/21/2020	138387	Chick-Fil-A	1/1/1/20 Legends Meeting	-392.65
					<u>-754.31</u>
					-754.31
					<u>-754.31</u>
					-754.31
Total Logistics					
Total Operating					
Personal Service					
Benefits					
	08/31/2020		UGA Payroll	Terence, Lori, Lauren	-4,200.00
					<u>-4,200.00</u>
					-4,200.00
Total Benefits					
Salary					
Faculty					
	08/31/2020	UV	UGA Payroll	Terence, Lori, Lauren	-10,500.00
					<u>-10,500.00</u>
					-10,500.00
Total Faculty					
Total Salary					
Total Personal Service					
Travel Expenses					
	10/03/2019	0100089237	Terence Johnson	10/5/2019	-255.20
	11/11/2019	0100098269	Terence Johnson	11/16/2019	-60.32
	12/03/2019	128262	Brian Knighton	Travel reimbursement to present at Legends	-720.79
	12/16/2019	0100103240	Lori Tiller	12/13-12/14	-162.52
	12/16/2019	0100103250	Lauren Healey	12/13-12/14	-162.52
	01/07/2020	0100105165	Terence Johnson	Mileage (w/from Moultrie, GA	-256.36
	06/24/2020		Terence Johnson	mileage for 2/8/20 trip	-246.10
					<u>-1,863.81</u>
					-1,863.81
Total Travel Expenses					
TOTAL EXPENSES					
<u>-17,318.12</u>					
-17,318.12					
NET					
3,681.88					

Transaction Detail By Account

June 1, 2018 through August 18, 2020

	Date	Num	Name	Memo	Amount
UGA Foundation Accounts					
Leadership Legends Moultrie					
	06/07/2018		Mr. & Mrs. James Jeter	Deposit	5,000.00
	06/15/2018		John Griffin	Deposit	300.00
	08/07/2018		Vereen Family Foundation	Deposit	5,000.00
	08/22/2018		Mr. & Mrs. Jack Chastain	Deposit	50.00
	09/10/2018		Southwest Georgia Bank	Deposit	5,000.00
	12/03/2018	8398	Colquitt Regional Medical Center	Leadership Legends Support	5,000.00
	02/01/2019		Jeter--Small Charitable Fund	Deposit	5,000.00
	06/24/2019		Martin Scott Mathis	Deposit	500.00
	06/30/2019		Frederick Harvard Beatty, Jr.	Deposit	500.00
					<u>26,350.00</u>
					26,350.00
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Logistics					
Meals					
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	02/28/2019	47824	Joe Kern's BBQ	Leadership Legends Food	-360.00
	05/09/2019	74434	Joe Kern's BBQ	4/13/19	-180.00
					<u>-720.00</u>
					-720.00
Total Meals					
Total Logistics					
Participant Expenses					
	03/13/2019	53062	Fatboi Fresh Designz	TShirts for Leadership Legends	-274.00
					<u>-274.00</u>
					-274.00
Total Participant Expenses					
Total Operating					
Personal Service					
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Total Benefits					
Salary					
Faculty					
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Total Faculty					
Total Salary					
Total Personal Service					
Travel Expenses					
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	11/06/2018	0100023613	Terence Johnson	Moultrie, GA - 10/27/2018	-239.80

Transaction Detail By Account

June 1, 2018 through August 18, 2020

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01/16/2019	0100033693	Terence Johnson	12/14-12/15	-228.01
01/16/2019	0000000001	Nina M. Johnson	1/4/2019	-104.51
02/11/2019	0100037787	Terence Johnson	1/18-1/19	-386.60
03/12/2019	0100044548	Terence Johnson	2/16/19 - Mileage to Moultrie	-255.20
03/29/2019	0100049243	Terence Johnson	3/23/19: Mileage only	-255.20
04/29/2019	0100055036	Terence Johnson	4/12 - 4/13/19	-134.52

Total Travel Expenses

TOTAL EXPENSES

-2,323.24
-25,221.54

NET PROFIT/LOSS

1,128.46

D. Additional Requirements

STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF INCORPORATION

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

THE LEGENDARY FOUNDATION, INC.
a Domestic Nonprofit Corporation

has been duly incorporated under the laws of the State of Georgia on **10/03/2019** by the filing of articles of incorporation in the Office of the Secretary of State and by the paying of fees as provided by Title 14 of the Official Code of Georgia Annotated.

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **10/15/2019**.



Brad Raffensperger

Brad Raffensperger
Secretary of State

STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

Annual Registration

Electronically Filed
Secretary of State
Filing Date: 05/01/2020 21:29:16

BUSINESS INFORMATION

BUSINESS NAME : THE LEGENDARY FOUNDATION, INC.
CONTROL NUMBER : 19134304
BUSINESS TYPE : Domestic Nonprofit Corporation
ANNUAL REGISTRATION PERIOD : 2020

BUSINESS INFORMATION CURRENTLY ON FILE

PRINCIPAL OFFICE ADDRESS : 1117 GA HWY 33 S, MOULTRIE, GA, 31788, USA
REGISTERED AGENT NAME : Ralph E. Taylor, II
REGISTERED OFFICE ADDRESS : 1297 Liberty Parkway NW, Atlanta, GA, 30318, USA
REGISTERED OFFICE COUNTY : Fulton

UPDATES TO ABOVE BUSINESS INFORMATION

PRINCIPAL OFFICE ADDRESS : 1117 GA HWY 33 S, MOULTRIE, GA, 31788, USA
REGISTERED AGENT NAME : Ralph E. Taylor, II
REGISTERED OFFICE ADDRESS : 1297 Liberty Parkway NW, Atlanta, GA, 30318, USA
REGISTERED OFFICE COUNTY : Fulton

OFFICER	TITLE	ADDRESS
Ralph E Taylor, II	CEO	1297 Liberty Parkway NW, atlanta, GA, 30318, USA
Brian Knighton	CFO	1117 GA Hwy 33 S, Moultrie, GA, 31788, USA
Ralph E Taylor, II	Secretary	1297 Liberty Parkway NW, Atlanta, GA, 30318, USA

AUTHORIZER INFORMATION

AUTHORIZER SIGNATURE : Ralph E. Taylor, II
AUTHORIZER TITLE : Registered Agent

ARTICLES OF INCORPORATION

Electronically Filed
Secretary of State
Filing Date: 10/3/2019 4:30:26 PM

BUSINESS INFORMATION

CONTROL NUMBER 19134304
BUSINESS NAME THE LEGENDARY FOUNDATION, INC.
BUSINESS TYPE Domestic Nonprofit Corporation
EFFECTIVE DATE 10/03/2019

The corporation is organized pursuant to the Georgia Nonprofit Corporation Code.

PRINCIPAL OFFICE ADDRESS

ADDRESS 1117 GA HWY 33 S, MOULTRIE, GA, 31788, USA

REGISTERED AGENT

NAME	ADDRESS	COUNTY
Ralph E. Taylor, II	1297 Liberty Parkway NW, Atlanta, GA, 30318, USA	Fulton

INCORPORATOR(S)

NAME	TITLE	ADDRESS
BRIAN KNIGHTON	INCORPORATOR	1117 GA HWY 33 S, MOULTRIE, GA, 31788, USA
RALPH E. TAYLOR, II	INCORPORATOR	1297 LIBERTY PARKWAY NW, ATLANTA, GA, 30318, USA

MEMBER INFORMATION

The corporation will not have members.

OPTIONAL PROVISIONS

The Legendary Foundation, Inc. is organized exclusively for charitable and educational purposes as defined in Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code. The management of the affairs of the corporation shall be vested in a board of directors, as defined in the corporation's bylaws. The initial directors of The Legendary Foundation, Inc. shall be Ralph E. Taylor, II and Brian Knighton. Any amendment(s) to the Articles of Incorporation may be adopted by approval of two-thirds (2/3) of the board of directors. No part of the net earnings of The Legendary Foundation, Inc. shall inure to the benefit of, or be distributable to its members, trustees, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes described in Section 501(c)(3). No substantial part of the activities of The Legendary Foundation, Inc. shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (include the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office. Notwithstanding any other provision of these articles, The Legendary Foundation, Inc. shall not carry on any other activities not permitted to be carried on (a) by a corporation exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code, or the corresponding section of any future federal tax code, or (b) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code, or the corresponding section of any future federal tax code. Upon the dissolution of this organization, assets shall be distributed for one or more exempt purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. The period of duration of the corporation is perpetual. The corporation will distribute its income for each tax year at a time and in a manner as to not become subject to the tax on undistributed income imposed by Section 4942 of the Internal Revenue Code, or the corresponding section of any future federal tax code. The corporation will not engage in any act of self-dealing as defined in Section 4941(d) of the Internal Revenue Code, or the corresponding section of any future federal tax code. The corporation will not retain any excess business holdings as defined in Section 4943(c) of the Internal Revenue Code, or the corresponding section of any future federal tax code. The corporation will not make any investments in a manner as to subject it to tax under Section

4944 of the Internal Revenue Code, or the corresponding section of any future federal tax code. The corporation will not make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code, or the corresponding section of any future federal tax code.

AUTHORIZER INFORMATION

AUTHORIZER SIGNATURE NICOLE THEODORE, ESQ.

AUTHORIZER TITLE Attorney In Fact

United Way of Colquitt County
Community Impact Grant – Education
MID-YEAR PROGRAM REPORT FORM

Period Covered: September 2021 - February 2022 Due: March 16, 2021
 Meet with panel on April 1st year-end report – October 2022

Your program funding will run September through August annually.

Organization Name _____

Organization Director: _____

Person Completing Report _____

Phone _____ Email _____

Please answer the following questions as they relate to the Funding Allocation awarded to your agency by United Way of Colquitt County in August 2021. Feel free to attach additional pages if needed.

1. Have there been any changes to the type or level of service/program funded by this grant?
 If yes, please explain.

2. Did your agency experience any staffing changes during the period covered by this report?
 If yes, please explain.

3. **Provide specific information** (numbers served, programming, measurements) about your
 program to date and progress toward achieving your goals.

4. Has your agency experienced any significant changes in your budget or financial status?
 If yes, please explain.

5. Include a report from your measurement tool, with detailed results, developed for this grant.

6. Complete the budget attached with your expenses to date.

Program Funding Request Form ***Attach a detailed explanation of each item over \$500.

Program Revenue – specific to the program for which you seek funding	2021/2022 Budget	2021/2022 Income to date
United Way Grant		
Government Support		
Foundations/Private Grants		
Client/Program Service Fees		
Contributions		
Sales of Materials		
Fundraising Events/Other Income		
Investment Income		
TOTAL PROGRAM REVENUE		
Program Expenses specific to the program for which you seek funding.	2021/2022 Budget	2021/2022 Expenses to date
Salaries (program staff)		
Contract Labor		
Benefits/Taxes		
Professional Fees		
Supplies		
Travel		
Communication (phone, fax, printing)		
Occupancy (utilities, etc)		
Affiliate Payments		
Major Property/Equipment Acquisition		
Conference/Training		
Program Administration		
Postage/Shipping/Printing		
Other – list separately		
TOTAL PROGRAM EXPENSE		

